



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - OCTOBER 2025

1. Total Producer Price Indices in Industry

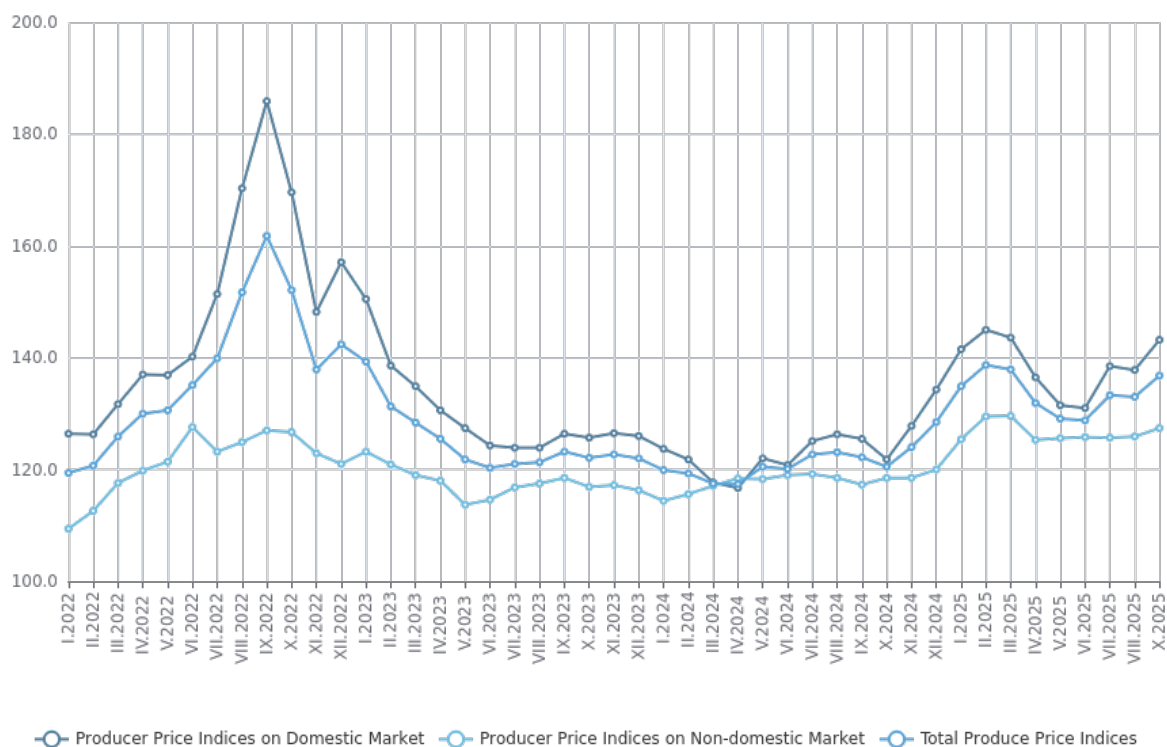
The Total Producer Price Index in Industry rose by 3.2% in October 2025 compared to the previous month. An increase of 11.5% was registered in the electricity, gas, steam and air conditioning supply, in the mining and quarrying industry - by 2.0%, and in the manufacturing industry - by 0.2%.

Higher prices in the manufacturing industry were registered in the manufacture of basic metals - by 3.1%, in the manufacture of leather and related products - by 2.5%, and in the printing and reproduction of recorded media - by 1.4%. A decrease was seen in the manufacture of textiles - by 3.6%, in the manufacture of rubber and plastic products - by 1.5%, and in the manufacture of chemicals and chemical products - by 1.1%.

The Total Producer Price Index went up by 13.5% in October 2025 compared to the same month of 2024. A rise was observed in the electricity, gas, steam and air conditioning supply - by 39.5%, in the mining and quarrying industry - by 17.4%, as well as in the manufacturing industry - by 9.5%.

In the manufacturing, the prices rose in the manufacture of basic metals - by 22.4%, in the manufacture of food products - by 20.7%, and in the manufacture of beverages - by 13.8%. Price reduction was registered in the manufacture of tobacco products - by 19.0%, in the manufacture of furniture - by 12.8%, and in the manufacture of machinery and equipment n.e.c - by 0.8%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



2. Producer Price Indices on the Domestic Market

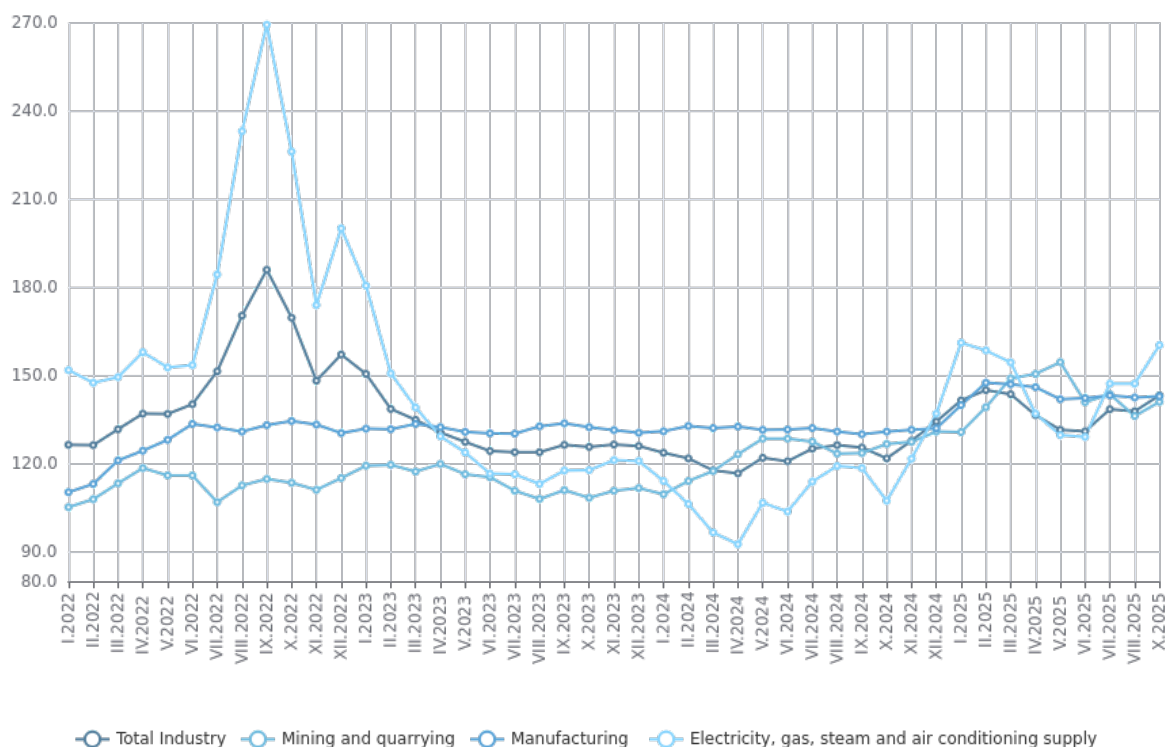
The Producer Price Index on the Domestic Market increased by 4.6% in October 2025 compared to September 2025. The domestic prices went up in the electricity, gas, steam and air conditioning supply - by 11.7%, in the manufacturing industry the prices remained unchanged, and in the mining and quarrying industry they fell - by 1.5%.

In the manufacturing, compared to the previous month, higher prices were registered in the manufacture of basic metals - by 1.3%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 1.2%, and in the manufacture of electrical equipment - by 0.5%. The prices went down in the manufacture of chemicals and chemical products - by 1.3%, and in the manufacture of furniture - by 0.4%.

The Producer Price Index on the Domestic Market increased by 17.6% compared to October 2024. The prices rose in the electricity, gas, steam and air conditioning supply - by 49.3%, in the mining and quarrying industry - by 11.3%, and in the manufacturing industry - by 9.1%.

In October 2025, higher prices in the manufacturing in comparison with October 2024 were seen in the manufacture of food products - by 24.4%, in the manufacture of beverages - by 18.9%, in the manufacture of basic metals - by 15.6%. Lower prices were reported in the manufacture of tobacco products - by 11.3%, in the manufacture of motor vehicles, trailers and semi-trailers - by 9.2%, and in the manufacture of leather and related products - by 8.7%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



3. Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market rose by 1.0% in October 2025 compared to the previous month and by 7.5% in comparison with October 2024.

Methodological notes

The Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

The Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

The Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

The Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Total Producer Price Indices in October 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	136.8	103.2	113.5
Mining and quarrying	153.1	102.0	117.4
Mining of coal and lignite	167.5	78.7	122.7
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	151.8	110.9	120.8
Other mining and quarrying	151.5	99.7	103.3
Mining support service activities	..	..	..
Manufacturing	136.5	100.2	109.5
Manufacture of food products	156.4	100.3	120.7
Manufacture of beverages	147.6	99.8	113.8
Manufacture of tobacco products	125.7	100.0	81.0
Manufacture of textiles	145.8	96.4	112.2
Manufacture of wearing apparel	139.6	100.0	110.9
Manufacture of leather and related products	111.0	102.5	105.4
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	134.4	99.9	104.1
Manufacture of paper and paper products	135.0	100.0	107.6
Printing and reproduction of recorded media	136.8	101.4	108.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	127.8	98.9	112.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	120.3	100.8	105.7
Manufacture of rubber and plastic products	150.8	98.5	109.9
Manufacture of other non-metallic mineral products	166.1	100.2	111.3
Manufacture of basic metals	128.1	103.1	122.4
Manufacture of fabricated metal products, except machinery and equipment	138.7	100.0	106.7
Manufacture of computer, electronic and optical products	142.3	100.1	104.2
Manufacture of electrical equipment	134.0	100.4	106.6
Manufacture of machinery and equipment n.e.c.	129.0	99.9	99.2
Manufacture of motor vehicles, trailers and semi-trailers	119.9	99.8	101.6
Manufacture of other transport equipment	109.0	100.0	101.4
Manufacture of furniture	123.3	99.8	87.2
Other manufacturing	105.9	100.0	101.2
Repair and installation of machinery and equipment	134.3	100.0	102.0
Electricity, gas, steam and air conditioning supply	149.3	111.5	139.5

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Electricity, gas, steam and air conditioning supply	149.3	111.5	139.5
'..' - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in October 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	143.2	104.6	117.6
Mining and quarrying	141.0	98.5	111.3
Mining of coal and lignite	167.7	78.7	122.3
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	132.8	108.5	112.7
Other mining and quarrying	147.2	99.7	101.6
Mining support service activities	..	..	..
Manufacturing	142.9	100.0	109.1
Manufacture of food products	166.4	100.4	124.4
Manufacture of beverages	154.6	99.8	118.9
Manufacture of tobacco products	151.3	100.0	88.7
Manufacture of textiles	155.1	100.2	108.1
Manufacture of wearing apparel	147.3	100.4	114.1
Manufacture of leather and related products	124.2	100.1	91.3
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	144.0	100.3	99.6
Manufacture of paper and paper products	136.8	100.0	109.1
Printing and reproduction of recorded media	135.9	99.8	107.7
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	130.8	98.7	113.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	110.1	101.2	102.6
Manufacture of rubber and plastic products	133.3	100.3	106.4
Manufacture of other non-metallic mineral products	163.0	100.3	107.1
Manufacture of basic metals	118.4	101.3	115.6
Manufacture of fabricated metal products, except machinery and equipment	134.9	100.0	105.3
Manufacture of computer, electronic and optical products	118.7	100.0	100.6
Manufacture of electrical equipment	134.1	100.5	105.4
Manufacture of machinery and equipment n.e.c.	132.6	100.1	101.9
Manufacture of motor vehicles, trailers and semi-trailers	119.5	99.9	90.8
Manufacture of other transport equipment	118.0	100.0	100.7
Manufacture of furniture	159.0	99.6	110.3
Other manufacturing	96.5	100.1	97.3
Repair and installation of machinery and equipment	143.9	100.0	105.0
Electricity, gas, steam and air conditioning supply	160.3	111.7	149.3
Electricity, gas, steam and air conditioning supply	160.3	111.7	149.3

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
'..' - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in October 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	127.4	101.0	107.5
Mining and quarrying	202.4	113.1	136.0
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	167.1	99.8	107.5
Mining support service activities	-	-	-
Manufacturing	131.4	100.4	110.7
Manufacture of food products	137.2	100.1	116.4
Manufacture of beverages	92.6	100.0	73.3
Manufacture of tobacco products	106.2	100.0	91.1
Manufacture of textiles	142.8	95.2	116.1
Manufacture of wearing apparel	136.2	99.9	109.6
Manufacture of leather and related products	104.2	104.0	114.6
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	120.1	99.3	112.9
Manufacture of paper and paper products	132.7	99.9	105.5
Printing and reproduction of recorded media	140.1	107.3	114.7
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	124.4	99.1	111.3
Manufacture of basic pharmaceutical products and pharmaceutical preparations	136.7	100.2	110.0
Manufacture of rubber and plastic products	165.1	97.4	111.0
Manufacture of other non-metallic mineral products	170.4	100.0	118.1
Manufacture of basic metals	130.3	103.5	124.0
Manufacture of fabricated metal products, except machinery and equipment	145.1	100.0	108.7
Manufacture of computer, electronic and optical products	151.5	100.2	105.7
Manufacture of electrical equipment	133.9	100.4	107.1
Manufacture of machinery and equipment n.e.c.	127.9	99.9	98.3
Manufacture of motor vehicles, trailers and semi-trailers	120.0	99.8	103.0
Manufacture of other transport equipment	106.7	100.0	103.8
Manufacture of furniture	78.3	100.2	57.4
Other manufacturing	110.5	99.9	103.2
Repair and installation of machinery and equipment	122.1	100.0	100.5
Electricity, gas, steam and air conditioning supply	69.8	108.1	69.7
Electricity, gas, steam and air conditioning supply	69.8	108.1	69.7

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
'..' - Confidential data.			
'-' - No case registered.			